

ONBASE AND SHAREBASE, BETTER TOGETHER

Sharing and collaborating are essential functions of work and can include contributors inside and outside of your organization. So as you search for a content solution, it becomes critical that it addresses these exact needs.

OnBase by Hyland is a platform that manages transactional content, processes and cases. ShareBase by Hyland is a user-focused, cloud-based file-sharing product that's built for the enterprise. Together, these products become a powerful content force. And when leveraged in tandem, they streamline and automate any single business process—even if content needs to leave the four walls of your organization.

Improve Process-Based Sharing

SENDING

Automatically share OnBase content with external contributors and reviewers with appropriate permissions. Provide external access to individual documents or a complete folder of documents, then monitor views and activity surrounding the document or folder directly within ShareBase.

RECEIVING

Capturing content from those outside your organization no longer must involve email, USBs, SFTP or physical mail. As external contributors add content to a designated ShareBase folder, OnBase monitors that folder, automatically ingesting new content directly into an OnBase process. ShareBase makes it simple and intuitive for all contributors to upload content from a desktop or mobile device by using a web browser.

ONBASE AUTOMATION OPTIONS FOR SHAREBASE



Create a folder in ShareBase

At a designated point in the process, OnBase automatically creates a ShareBase folder.



Add an OnBase document to a ShareBase folder

OnBase adds the specified document(s) to an already existing folder in ShareBase. Those with access to that folder will be able to view the added contents.



Create a link to a ShareBase folder

OnBase creates a link to the designated ShareBase folder and includes the appropriate rights and expiration requirements.



Delete a ShareBase folder

OnBase will delete a ShareBase folder, immediately revoking access for any previous recipients to included content.

For more information, visit ShareBase.com >>