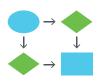


GLOBAL SERVICES | SERVICE LEVELS | CONVERSION SERVICES

DATA CONVERSIONS WITH PROVEN, PREDICTABLE, SUCCESSFUL OUTCOMES

Conversion service levels to meet your needs: reduce data migration time-frames and remove the burden of risk for your teams



Proven, repetitive methodology and industry-leading expertise



DESCRIPTION

100 percent document accountability and reconciliation



Fixed-fee projects reduce risk of unknowns, plus growth allowances



Shortened migration times due to our proprietary, scalable conversion technologies

SERVICE LEVEL

Comprehensive

Hyland experts take complete ownership of every aspect of the project in this turnkey, fixed-bid service. Our conversion team takes ownership of all tasks and risks, using our proven conversion methodology and technologies. Minimizing the need for additional resources on your end, this service ensures an

expedited experience with Hyland owning the full service.

Data mapping and import

This service is the Comprehensive offering with the exception of the extraction step. We provide the specifications and your team or a third party provider manages the content extraction.

IDEAL FOR TEAMS OR ORGANIZATIONS WITH:

- Limited conversion experience, resource availability or expertise with legacy system*
- Complex conversion requirements
- High volume of documents
- Aggressive conversion deadline
- Legacy systems in use with need for transition plan
- Expertise to extract content from the legacy system, but want a turnkey end-to-end conversion service
- Access cannot be granted to legacy system (e.g. third-party hosted environments)

^{*} Customers who have expertise of the legacy system but want a turnkey end-to-end Conversion Service should consider the Data mapping and import option.

SERVICE LEVEL

DESCRIPTION

IDEAL FOR TEAMS OR ORGANIZATIONS WITH:

Core

This service is similar to a Comprehensive offering, designed for legacy system conversions that fit defined parameters in project scope. In this service we use the same resources, including focused project delivery and project management methodologies. Projects are limited to a scope of a maximum 25 million documents. Additionally, the legacy system must be in a read-only state.

- A pure archival solution
- Clients with a departmental solution that contains fewer than 25 million documents
- Data is not needed for go-live
- Legacy system is read-only

Export

Our conversion experts conduct remote discovery discussions, then extract all legacy system files and metadata quickly, while following our proven extraction methodology. In this fixed-bid conversion service, your teams own the task of data importing.

- Strong conversion experience, having capabilities that can scale and use import best practices
- Limited extraction expertise with legacy system
- IT resources available for conversion
- Developer to incorporate mapping logic
- Internal Project Manager to drive project and coordinate system transition



12.5+ billion documents converted



450+ conversions



125+ different legacy systems



35+ dedicated team members



9 years as dedicated practice offering

	COMPREHENSIVE	DATA MAPPING AND IMPORT	CORE	EXPORT				
DISCOVERY AND ANALYSIS: CREATE CONVERSION PLAN AND ALIGN WITH BUSINESS OBJECTIVES								
Business and technical requirements analysis (on-site)	Υ	Υ						
Technical requirements review and discussion	Υ	Υ	Υ	Υ				
Requirements documentation	Υ	Υ	Υ					
Extensive data analysis	Υ	Υ						
Metadata mapping (business rules)	Y	Υ						
Lite project coordination	Y	Υ	Υ					
Project planning	Υ	Υ	Υ					
Dedicated project management	Υ	Υ	Υ					
Status updates, escalation and issue resolution	Υ	Υ	Υ					
Document prioritization	Υ	Υ		Y				
System transition planning	Y	Υ						
Preliminary data analysis	Y	Υ						
Consult on discovery and data mapping	Y	Υ						
Audit history	Add-on	Optional	Optional					
STAGING AND DEVELOPMENT: CONFIGURE TARGET SYSTEM AND CONVERSION TOOLS								
Configure Hyland Software	Υ	Υ						
Temporary hardware and storage	Υ	Υ	Υ	Υ				
Configuration and setup of mapping rules	Y	Υ	Υ					
Develop code and configure tools to decrypt proprietary formats	Y	Y		Υ				
Customize extraction tools	Y	Y		Y				
Develop code and configure tools to transform data with mapping rules	Y	Y	Υ					
Optimize extraction and transformation process	Y	Y						

	COMPREHENSIVE	DATA MAPPING AND IMPORT	CORE	EXPORT
TEST CONVERSION: VALIDATE AND TUNE CONVERSI	ON APPROACH AN	D TOOLS WITH SAMPLE CON	NVERSION	
Sample extractions of data and documents from legacy system	Υ	Υ	Y*	Υ
Sample imports of data and documents into Hyland software	Υ	Υ	Υ	
Iterative customer verification of test data	Υ	Υ	Y	
Consult on sample conversion process	Υ	Υ		Υ
End user-specific conversion test plans	Υ	Υ		
PRODUCTION CONVERSION: MIGRATE A	ALL STATIC DOCUM	ENTS IN SOURCE SYSTEM		
Bulk extraction of data and documents from legacy system	Y		Y*	Υ
Performance tuning of extraction processes	Y		Y*	Υ
Extraction progress reporting	Y			Υ
Bulk import of data and documents in Hyland software	Υ	Y	Y	
Advanced import processes and technologies	Y			
Performance tuning of import processes	Y	Y	Y	
Import progress and reconciliation reporting	Y	Y	Y	
Unlimited Hyland software import licenses	Υ	Y	Y	
SUPPLEMENTAL CONVERSION: MIGRATE REMAININ	IG DOCUMENTS (N	EW OR ACTIVE) SINCE PROD	UCTION	
Supplemental extraction of data and documents from legacy system	Y			Υ
Supplemental import of data and documents into Hyland software	Y	Y		
Transition planning on supplemental conversion process	Y	Y		
VALIDATION AND CLOSING: RECONCILE CONVERSION	N EXCEPTIONS AN	D CONFIRM REQUIREMENTS	ARE MET	
Evaluate exceptions and re-convert exceptions	Y	Y	Y	
Accountability of 100 percent of all documents converted	Y	Y	Y	
Consult on validation and closing process	Y	Υ		

^{*} Denotes if applicable



Learn more at **Hyland.com/ConversionServices**