

Increases process speed and accuracy

Decreases costs

Improves communication between systems

Speed processes and revenue with electronic signatures

Combining OnBase enterprise content management (ECM) with an electronic signature platform creates an end-to-end solution for managing documents that require signatures.

With OnBase by Hyland, you capture, process, access and store documents electronically. When a signer is off-site, it's no longer a bottleneck.



Increases process speed and accuracy

OnBase electronically captures documents and information, storing them all in an easily accessible, central location. Your employees immediately find the information they need, so they can focus on customers and members.

Workflow also provides added speed, accuracy and flexibility by generating emails to notify signers when documents are ready to sign. If information is missing, workflow uses an e-form to automatically notify the signer.

With OnBase and e-signatures, you eliminate the risk of fraudulent document alteration and guarantee your signed documents remain protected. In addition, you efficiently track electronic acknowledgements of documents. That helps you proactively comply with evolving local, state and federal regulations – and makes it easy to prepare for audits.

Decreases costs and risks by reducing reliance on paper

Combining e-signatures and OnBase, you shorten the revenue cycle and reduce the cost and risk of paper-driven processes. Once you've obtained a member or customer's signature, you cut expenses and time because you don't have to print, mail or email documents. Instead, workflow immediately forwards them through processes, alerting key stakeholders along the way.

Adding flexibility and security, signature fields allow one-time signing methods including "click-to-sign" and "live sign" with a signature pad or mouse – or via voice and fingerprint identification. As long as they have access to a computer, signers can complete transactions from wherever they are.

The increased speed and accuracy of your processes gives you a competitive advantage. And, your staff is empowered to quickly update customers or members on activities like loan approval status. By using e-signatures to enable straight-through processing, you also recognize revenue quicker.

Integrates systems so they can share information

Using e-signatures also ensures you complete every initial and signature in one meeting, so customers and members don't have to make repeat trips to complete a single transaction. Employees make better use of time, as well. They don't have to comb through documents to make sure they're 100 percent accurate and complete – improving productivity.

Integrating with OnBase also allows you to connect primary applications like your core banking system or loan origination system (LOS) with your documents. This empowers your employees to find documents and information with the click of a mouse. With OnBase and e-signatures, your employees don't have to manually print and scan copies into your line-of-business systems – speeding processes and increasing accuracy.

By using e-signatures and OnBase, you're an easy choice for all those tech-savvy customers who are looking for innovative banking alternatives.

Learn more at OnBase.com/FinancialServices »