ONBASE INTEGRATION FOR ADOBE SIGN

Accelerate processes with a digital signing experience

Businesses looking to speed up transactions and reduce their reliance on expensive, paper-driven processes are increasingly turning to e-signature tools, which offer the convenience of obtaining signatures, from anywhere, at any time, and without the need for in-person interaction or physical documents.

However, inadequate integration between e-signature tools and your existing process automation solutions can trigger bottlenecks and compliance risks — drawbacks that could overshadow the potential efficiency gains of these tools.

With the OnBase Integration for Adobe Sign, organizations can leverage Adobe's comprehensive cloud-based e-signature capabilities in processes which require signatures for consent, authorization or approval.

ENHANCE EXISTING ONBASE SOLUTIONS WITH E-SIGNATURE CAPABILITIES

Seamlessly add e-signature functionality to your existing OnBase solutions to automate processes end-to-end — from patient onboarding and financial aid applications to contract management. With this integration, you can process documents through the Adobe Sign e-signature platform via direct Workflow actions to submit for signature, check the status of signatures in Adobe Sign and retrieve signed documents. Integrating Adobe Sign with OnBase also means you can apply the full suite of OnBase Workflow rules and actions to automate tasks before and after signing. Once documents are signed within Adobe Sign, they can be imported directly into OnBase and securely stored alongside any supporting content, allowing for easy search, retrieval and complete management of the document lifecycle from a single interface.

Extend OnBase documents seamlessly into Adobe Sign
Integrate e-signature functionality to automate processes end-to-end via direct Workflow actions.

Meet user expectations for a digital signing experience
Quickly and easily prepare documents to receive signatures faster from external parties.

Reduce risk, improve compliance and increase security
Ensure compliance with e-sign laws and industry regulations, managing security with visibility controls.

Hyland™

MEET USER EXPECTATIONS FOR A DIGITAL SIGNING EXPERIENCE

The proliferation of mobile devices and applications has made obtaining signatures electronically the expectation rather than a bonus convenience. Increasing remote work trends have only further accelerated the demand and acceptance of e-signature tools. The OnBase Integration for Adobe Sign accelerates processing by meeting signees where they are, extending secure document signing in the Adobe cloud to internal or external parties for signing anytime, anywhere, from any supported device.

Preparing documents for signature within OnBase is quick and easy as well. With just a few clicks you can create, approve or revise agreements as needed and launch the Adobe Sign interface directly from OnBase.

With complete control over the process, you can configure Workflow to meet the requirements of each unique signing process, adding related documents as needed and even customizing messages sent to recipients through Adobe Sign.

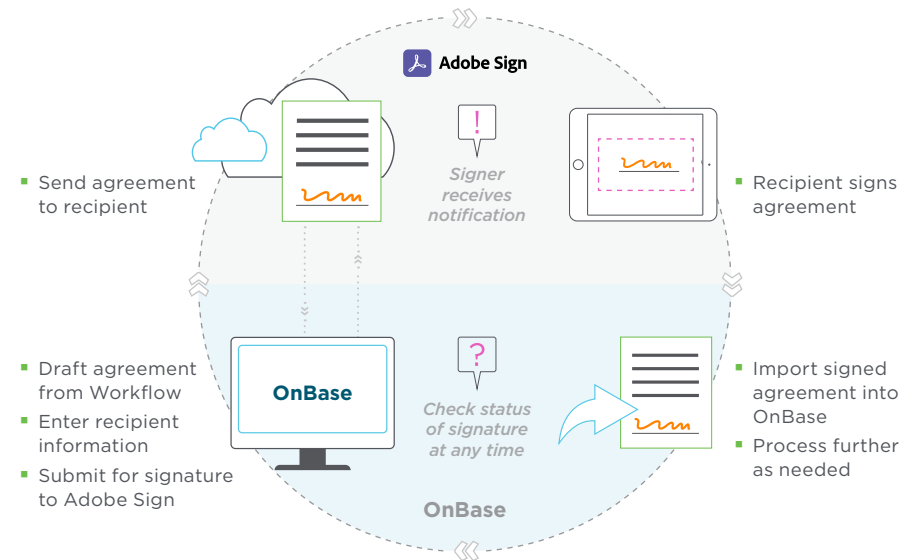## REDUCE RISK AND IMPROVE COMPLIANCE ACROSS E-SIGNATURE PROCESSES

The OnBase Integration for Adobe Sign also supports your regulatory and compliance initiatives, including document retention policies. With this integration, you can leverage Adobe's best-of-breed e-signature solution that is safe, secure and globally compliant with e-sign laws and industry regulations while configuring document retention and destruction rules within OnBase to automate records management.

Document management and security is also simplified. You can automatically import agreements from Adobe Sign directly into OnBase as soon as they are signed, and configure security controls and permission settings to limit access to archived agreements to only those who need them. By defining Workflow rules and actions for all tasks related to obtaining e-signatures, you can establish internal controls and visibility across all steps related to the signing process and maintain a complete audit trail of activity.

SEAMLESS INTEGRATION FOR PRODUCTIVITY

The OnBase Integration for Adobe Sign brings the best of both worlds to Hyland customers, who now have the flexibility to integrate their chosen e-signature provider with existing OnBase Workflows. Together, Hyland and Adobe Sign provide an end-to-end solution for secure e-signing and document management to meet your organization's needs.

ONBASE INTEGRATION FOR ADOBE SIGN

Adobe Sign

- Send agreement to recipient

Signer receives notification

- Recipient signs agreement

- Draft agreement from Workflow
- Enter recipient information
- Submit for signature to Adobe Sign

OnBase

Check status of signature at any time

- Import signed agreement into OnBase
- Process further as needed

OnBase

Learn more at **Hyland.com**

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